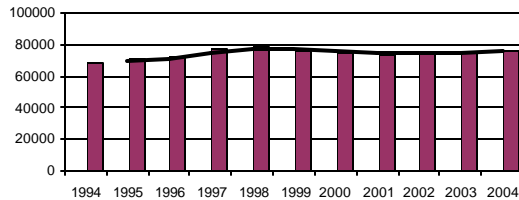


Jail Profile Survey

2004

Average Daily Population

10 Year Summary									
1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
69,233	70,938	72,007	76,938	79,143	76,311	75,044	73,824	75,156	75,340



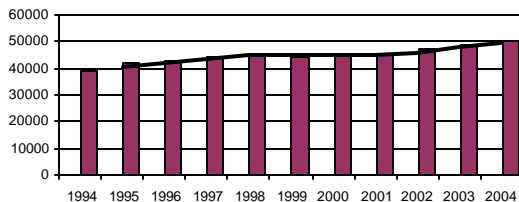
The ADP is at its highest level in six years (77,398 inmates) and within 3,000 inmates of its highest level in history. After peaking at 80,391 in the 2nd Quarter of 1998, the ADP declined to 72,684 in the 4th Quarter of 2001. We believe that this decline was primarily the result of economic factors. Some jurisdictions were forced to reduce jail populations to reduce spending. However, strategies to reduce jail populations can only go so far. A number of factors including the steady climb in the state population, and an increasing crime rate (for property crime), made the rise in the ADP inevitable. We believe that the ADP will again exceed 80,000 inmates within two or three years.

Quarterly Results

	Q1	Q2	Q3	Q4	Average
2003	75,553	75,257	75,288	75,266	75,340
2004	76,030	77,398			76,714

Non-sentenced ADP

10 Year Summary									
1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
39,104	42,137	42,539	44,593	45,303	44,509	44,940	45,187	46,975	49,105



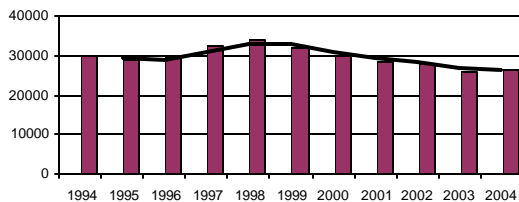
This is the sixth consecutive record-breaking quarter in terms of the non-sentenced ADP (50,174 inmates). The number of non-sentenced inmates has risen dramatically in the last 20 years, more than doubling since 1985 when there were 24,206 non-sentenced inmates.

Quarterly Results

	Q1	Q2	Q3	Q4	Average
2003	48,296	49,088	49,518	49,499	49,105
2004	49,876	50,174			50,025

Sentenced ADP

10 Year Summary									
1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
30,129	28,801	29,468	32,347	33,841	31,802	30,109	28,637	28,180	26,235



In 1985, the sentenced ADP was actually higher than the non-sentenced ADP (25,674 versus 24,206 respectively). Since then, while the non-sentenced population was increasing by over 100%, the sentenced population has increased by only 6%. Also in contrast to the non-sentenced population that is currently at a record level, the sentenced population reached its peak in 1998 (33,841) and is currently close to 6,700 inmates below its highest point.

Quarterly Results

	Q1	Q2	Q3	Q4	Average
2003	27,257	26,169	25,770	25,767	26,235
2004	26,154	27,224			26,689